TAXICAB INDUSTRY DATA REPORT

2002

Taxicabs
Limousines
Executive Cars

Manitoba Transportation and Government Services
Taxicab Board

Taxicab Industry Data

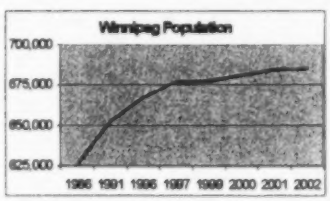
STANDARD TAXICABS

Number of Standard Taxicab Business Licences
(count/year)

Year	1993	1997	1998	1999	2000	2001	2002
Licences	400	395	397	401	401	408	409

Source: Taxicab Board, Taxicab Operators' Files (as of January, 2003)

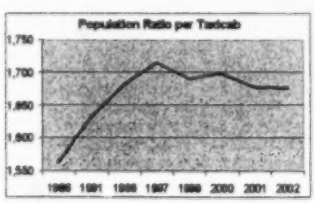
Note: 1998: 2 accessible licences converted to standard.
1999: 9 standard licences issued in 1998; 2 standard converted to accessible in 1998; 3 standard converted to accessible in 1999.
2001: 7 accessible licences converted to standard
2002: 1 accessible licence converted to standard



Winnipeg Population
(population/year)

Year	1986	1991	1996	1997	1999	2000	2001	2002
Population	625,304	652,354	667,209	677,291	677,600	681,100	684,800	685,500

Source: Statistics Canada



Population Ratio per Taxicab, City of Winnipeg
(population per taxicab/year)

Year	1986	1991	1996	1997	1999	2000	2001	2002
Population	1,563	1,631	1,681	1,715	1,690	1,699	1,678	1,676

Calculation: Population / # of Standard Taxicabs in Winnipeg

Population per Taxicab: Selected Canadian Cities

City	Population	Number of Taxicabs	Passenger Ratio per Taxicab
Calgary	993,200	1307	760
Edmonton	967,200	1185	816
Quebec City	697,800	642	1087
Ottawa	1,128,900	1001	1128
Winnipeg	685,500	409	1676
Hamilton	686,900	400	1717

Source: Statistics Canada (Population last modified Nov.21,2002); Calgary, Edmonton, Hamilton, Ottawa taxicab licencing authorities

Note: Cities selected based on population

Average Age of Taxicabs, City of Winnipeg

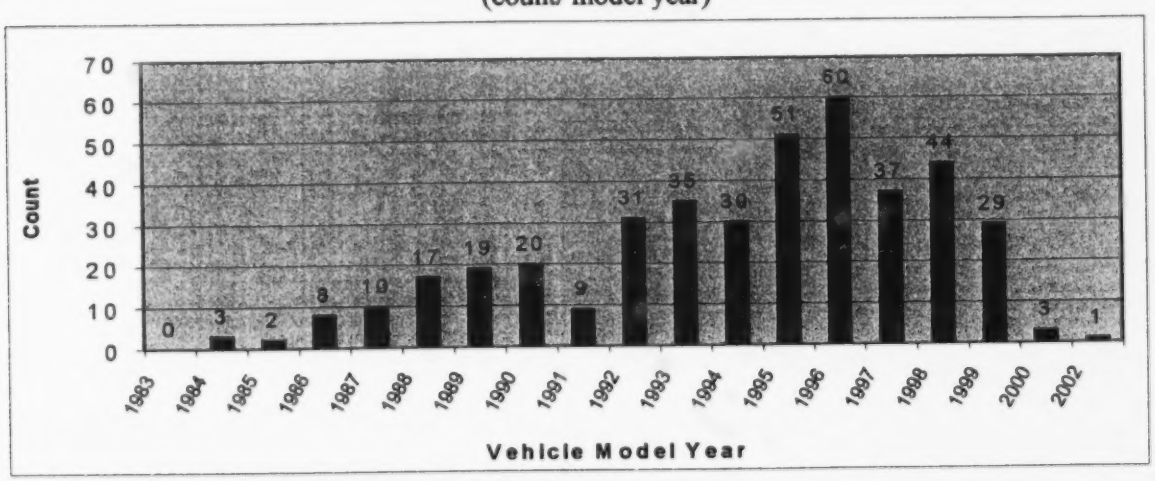
(age/year)

Year	1991	1992	1993	1994	1995	1996	1997	1999	2000	2001	2002
Vehicle Age	7 yrs	7 yrs	8 yrs	N/A	N/A	9 yrs	10 yrs	9 yrs	9 yrs	9 yrs	8 yrs

Source: Taxicab Board, Operator's Records

Age of Taxicabs/City of Winnipeg

(count/ model year)



Source: Taxicab Board, Operators' Records

Note: *Total number of taxicabs: **409***
*Average age of taxicabs currently in use: **8 years***

Taxicab Vehicle Make/Model Breakdowns

Population per Taxicab: Selected Canadian Cities

City	Population	Number of Taxicabs	Passenger Ratio per Taxicab
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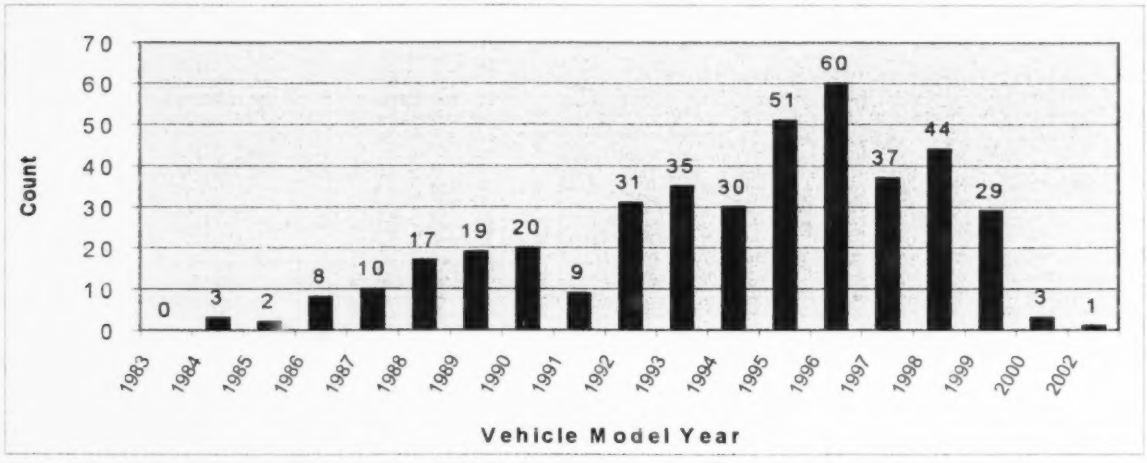
Source: Taxicab Board, Operator's Records

Age of Taxicabs/City of Winnipeg

(count/ model year)



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Note: *Total number of taxicabs:* ***409***
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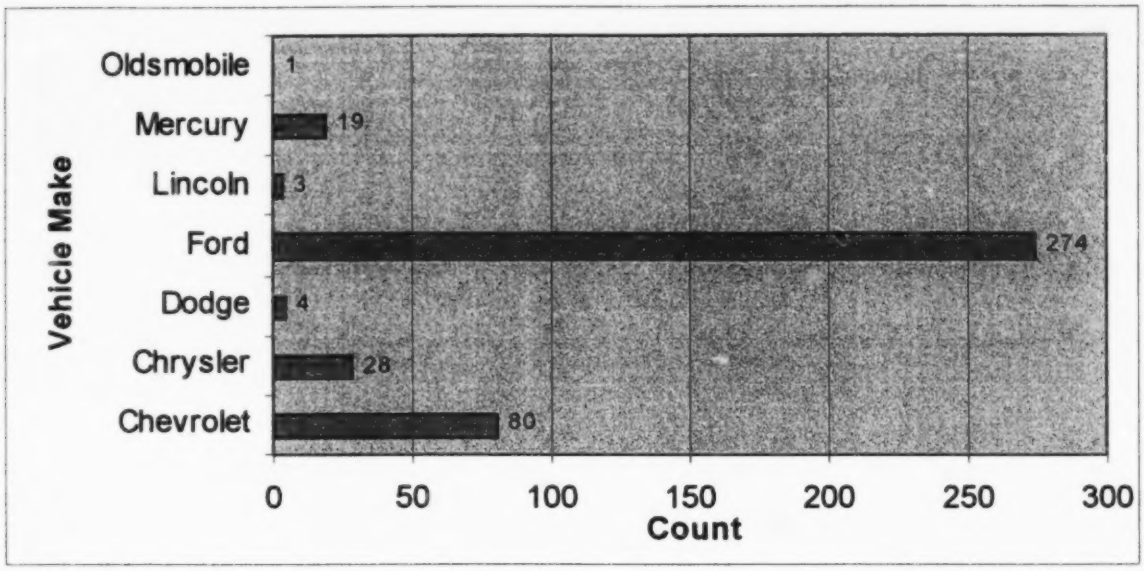
Taxicab Vehicle Make/Model Breakdowns



Vehicle Make/Model		Vehicle Model Year																	
		1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2002	Totals
	Chevrolet																			
	Caprice	1		4	1	10	13	16	8	3	12	2	1	4						75
	Impala																	2	1	3
	Lumina									1				1						2
	Chrysler																			
	Concorde													1			1			2
	Fifth Avenue	1	2	4	8	4	3													22
	Intrepid												1		1		1	1		4
	Dodge																			
	Caravan													1						1
	Diplomat				1	2														3
	Ford																			
	Crown Victoria						2	3		18	20	26	48	51	36	43	27			274
	Lincoln																			
	Town Car							1		1			1							3
	Mercury																			
	Grand Marquis					1	1		1	8	3	2		2		1				19
	Oldsmobile																			
	Regency	1																		1
	Total Vehicles	3	2	8	10	17	19	20	9	31	35	30	51	60	37	44	29	3	1	409

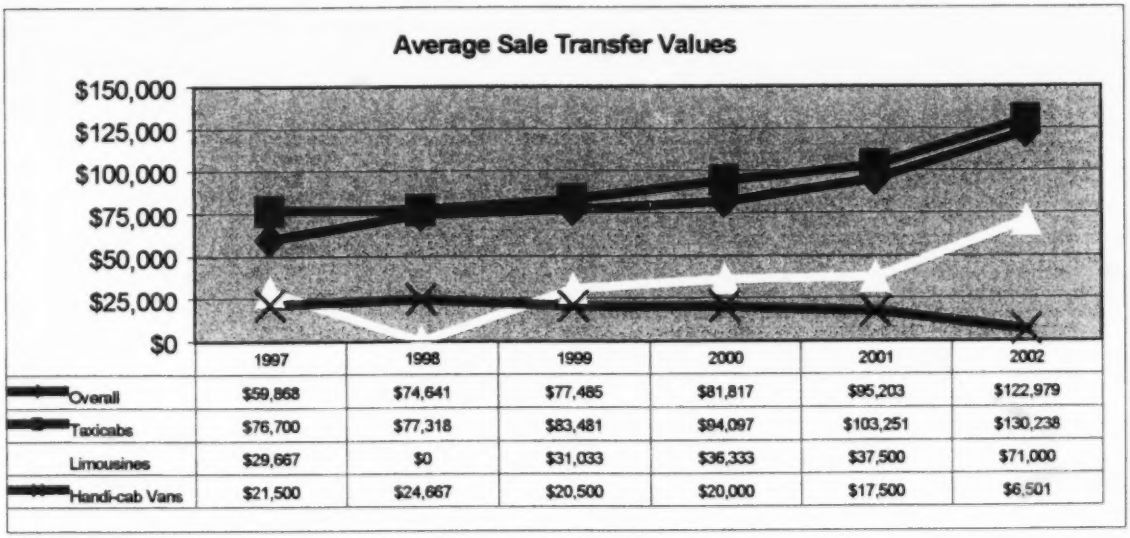
Source: Taxicab Operators' Files

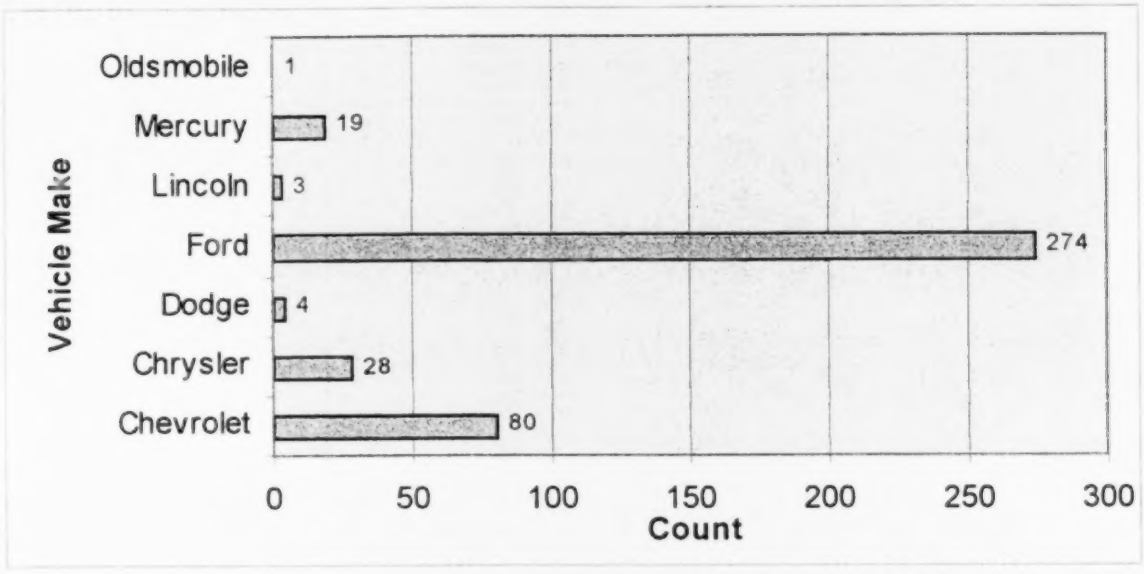
103-06159/

Sale Transfer Values

	1997	1998	1999	2000	2001	2002
Overall						
High	$84,000	$105,000	$106,500	$137,500	$150,000	$170,000
Low	$1	$1	$1	$1	$1	$1
Average	$59,868	$74,641	$77,485	$81,817	$95,203	$122,979
Taxicabs						
High	$84,000	$105,000	$106,500	$137,500	$150,000	$170,000
Low	$1	$1	$1	$1	$1	$1
Average	$76,700	$77,318	$83,481	$94,097	$103,251	$130,238
Limousines						
High	$33,500	n/a	$35,600	$65,000	$57,500	$80,000
Low	$26,000	n/a	$25,000	$10,000	$28,800	$65,000
Average	$29,667	n/a	$31,033	$36,333	$37,500	$71,000
Handi-vans						
High	$23,000	$27,000	$26,000	$27,500	$25,000	$26,000
Low	$20,000	$23,500	$15,000	$11,000	$10,000	$1
Average	$21,500	$24,667	$20,500	$20,000	$17,500	$6,501

* Please note: Three (3) out of the four (4) sale transfer transactions were between family members (with sale value of $1)





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	Lumina									1				1						2
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Dodge																				
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	Diplomat				1	2														3
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Lincoln																				
	Town Car							1		1			1							3
Mercury																				
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Oldsmobile																				
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Total Vehicles		3	2	8	10	17	19	20	9	31	35	30	51	60	37	44	29	3	1	409

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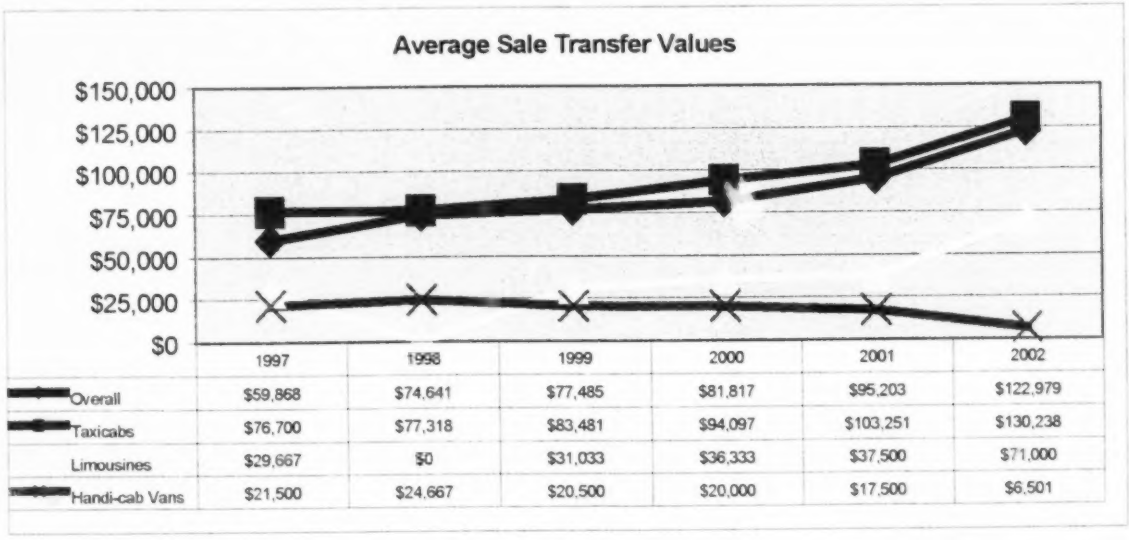
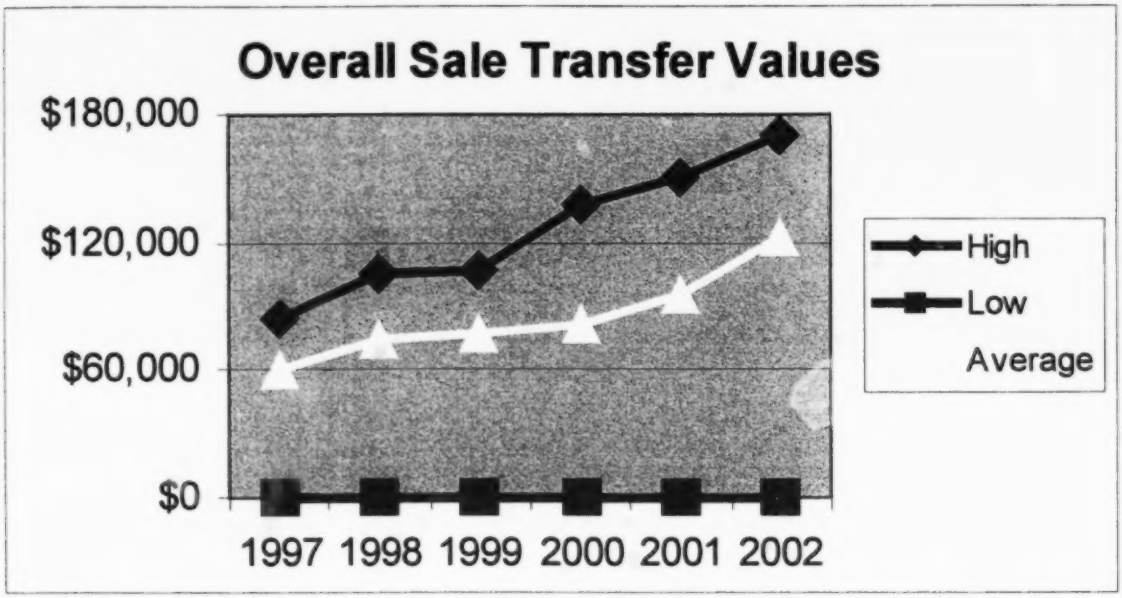
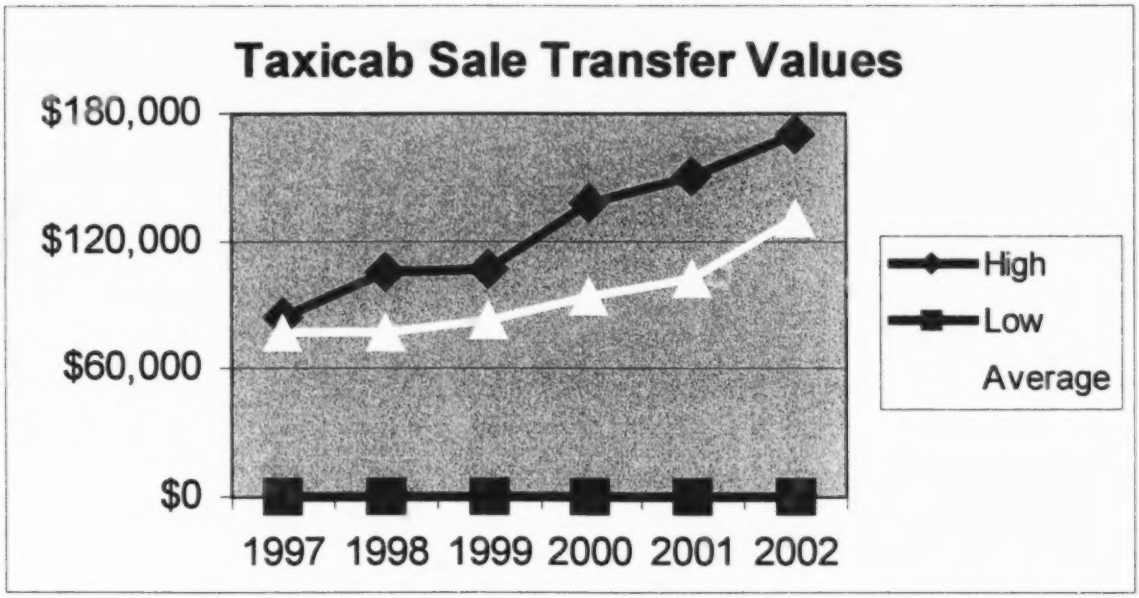
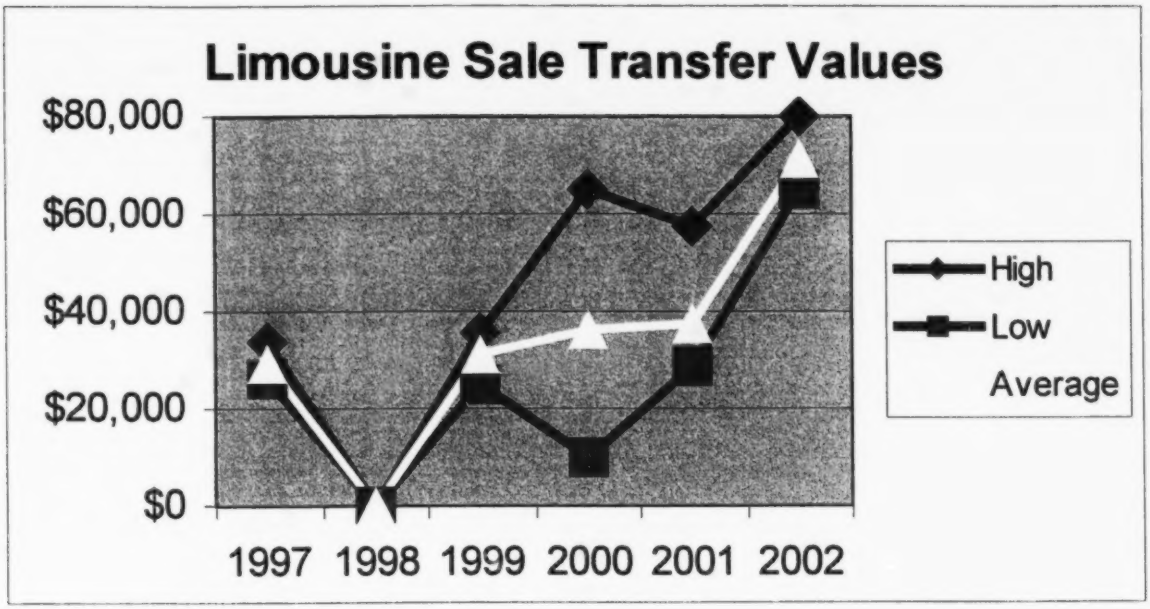


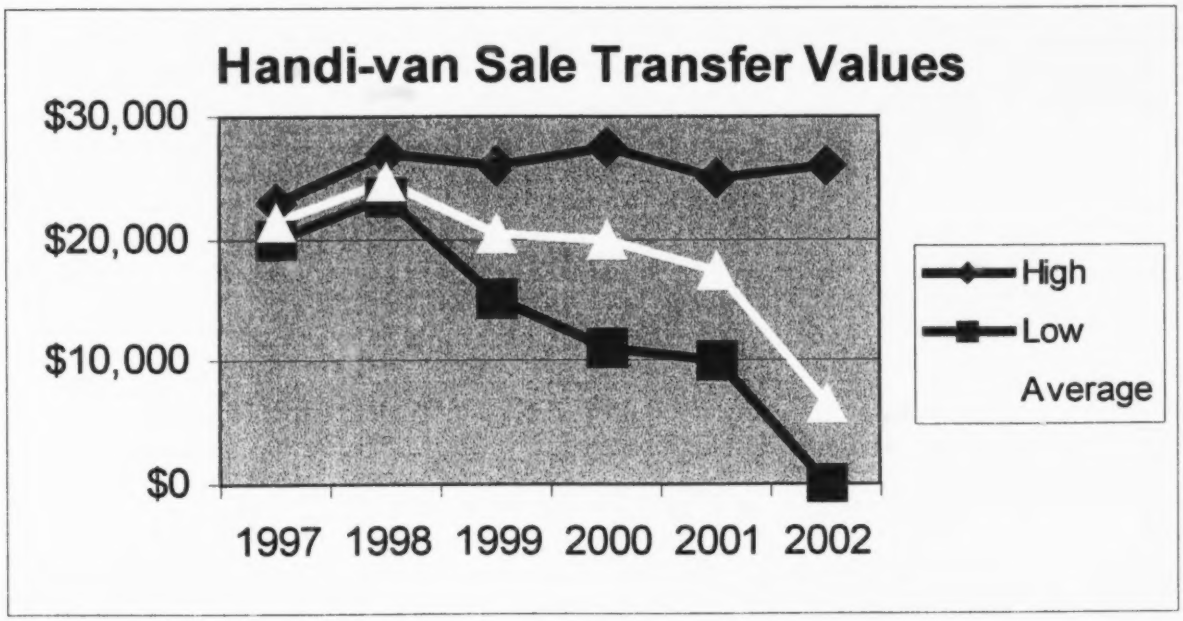
Sale Transfer Value – Comparison Graphs





Sale Transfer Value – Comparison Graphs (continued)





LIMOUSINES AND EXECUTIVE CARS

Taxicab Regulation 209/91, Section 1:

*"**Limousine**" means a taxicab that*

(a) is a luxury sedan with an extended wheelbase,

(b) has a seating capacity of seven or more persons, including the driver,

(c) is not equipped with a taximeter, and

(d) does not display a marking or sign indicating that it is operated for hire, other that the sign required under subsection 19(7);

Limousines are classified as a "premium", "standard" or a "classic" limousine.

*"**Executive Car**" means a taxicab that*

(e) is a luxury sedan of a make and model designated by the board under subsection 6(2) as suitable for operation as an executive car,

(f) has a seating capacity of not more six persons, including the driver,

(g) is not equipped with a taximeter, and

(h) does not display a marking or sign indicating that it is operated for hire, other than a vehicle number plate issued under The Highway Traffic Act;

Number of Limousine/Executive Car Taxicab Business Licences

(licences/class/year)

	Licence Year				
Class of Licence	1998	1999	2000	2001	2002
Standard Limousine	31	23	24	25	24
Premium Limousine	2	3	1	1	2
Classic Limousine	Nil	Nil	1	2	4
Executive Car	12	11	14	16	16
Total	**45**	**37**	**40**	**44**	**46**

Source: Taxicab Board, Operator's Files

Number of New Limousine/Executive Car Operating Authorities Issued

(authorities/class/year)

	Licence Year					
Class of Licence	1997	1998	1999	2000	2001	2002
Standard Limousine	0	0	0	0	0	0
Premium Limousine	2	0	0	0	0	0
Classic Limousine	0	0	0	1	1	2
Executive Car	2	1	4	0	1	0
Total	**4**	**1**	**4**	**1**	**2**	**2**

Source: Taxicab Board Files

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Executive Car	2	1	4	0	1	0
Total	**4**	**1**	**4**	**1**	**2**	**2**

Source: Taxicab Board Files

Background:

Date	Application	Decision
1997	two (2) applications: 1. one (1) premium limousine licence 2. one (1) executive limousine licence	both applications consented
1998	one (1) limousine licence & one (1) executive car licence	denied
1998	one limousine licence	denied
1998	one (1) executive car licence	denied
1998	one (1) limousine licence	denied
1998-October	one (1) temporary executive limousine & one (1) temporary executive car for period between November 16, 1998 and February 28, 1999	consented
1999-February 24	30 day extension for temporary licences	Consented 30 day extension for temporary licences issued to the operator of the limousine and executive car
1999-March 24	one (1) limousine licence	Denied
1999-March 24	one (1) executive car licence	Consented
1999-March 24	one (1) executive car licence	Consented
1999-September 22	Two (2) executive car licences	Consented
2000-March 8	ten (10) temporary executive car taxicab business licences for the period between April 25 – 29, 2000	Consented: four (4) temporary executive car taxicab business licences for March 30 & 31 and April 27 & 28
2000-May 25	three (3) temporary executive car taxicab business licences	Consented: three (3) temporary executive car taxicab business licences for June 4 – 8, 2000 (inclusive)
2000-June 14	one (1) classic limousine taxicab business licence	Consented
2000-December 6	Two (2) executive car licences	Consented
2000-December 6	One (1) executive car licence	Consented
2001-April 25	Two (2) standard limousine and two (2) executive car taxicab business licences	Denied: two (2) temporary limousine and two (2) executive taxicab business licences granted from May 1 to July 31
2001-July 25	Two (2) classic limousine taxicab business licences	Only one (1) classic taxicab business licence consented
2001-October 24	One (1) executive car licence	Consented
2002-May 8	Two (2) classic limousine taxicab business licences	Consented

Model Year of Limousines/Executive Cars

(model year/class/number)

	Vehicle Model Year																		
Class of Licence	28	36	38	62	86	87	88	89	90	91	92	93	94	95	96	97	98	99	**Total**
Standard Limo					1	1	1	2	1				1	9	4	4			*24*
Premium Limo																	1	1	*2*
Classic Limo	1	1	1	1															*4*
Executive Cars													1	1	5	2	5	2	*16*
Total Limousines/Executive Cars																			**46**

Source: Taxicab Board Operator's Files

Average Age of Limousines/ Executive Cars

(age/class/year)

	Licence Year				
Class of Licence	1998	1999	2000	2001	2002
Standard Limousine	10 years	9 years	8 years	8 years	8 years
Premium Limousine	3 years	4 years	4 years	3 years	4 years
Classic Limousine	Nil	Nil	38 years	56 years	61 years
Executive Cars	5 years	5 years	4 years	5 years	5 years

Calculation: SUM of (Class of Licence * Model Year)/ Total # of each Class of Licence

Population Ratio per Limousine/Executive Car, City of Winnipeg

(population/class/year)

	Licence Year				
Class of Licence	1998	1999	2000	2001	2002
Standard Limousine	21,820	29,410	28,379	27,392	28,563
Premium Limousine	338,216	225,477	681,100	684,800	342,750
Classic Limousine	Nil	Nil	681,100	342,400	171,375
Executive Car	56,369	61,494	48,650	42,800	42,844

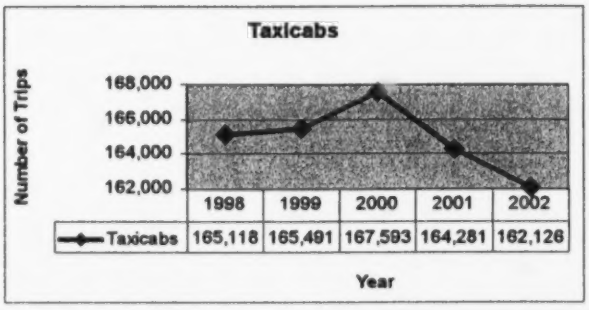
Calculation: Population/Total # of each Class of Licence

AIRPORT ACTIVITY, WINNIPEG INTERNATIONAL AIRPORT

Number of Trips from Winnipeg International Airport

Taxicabs

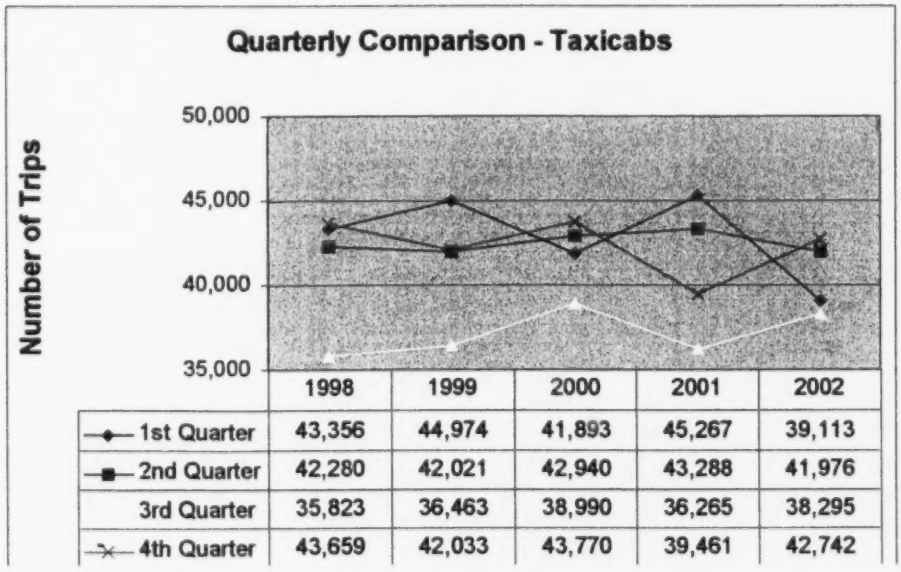
	1998	1999	2000	2001	2002
JANUARY	14,063	14,769	13,244	14,939	12,670
FEBRUARY	12,606	13,678	14,434	14,609	13,199
MARCH	16,687	16,527	14,215	15,719	13,244
APRIL	13,625	12,897	13,448	13,155	14,204
MAY	12,884	13,554	14,844	14,541	14,226
JUNE	15,771	15,570	14,648	15,592	13,546
JULY	10,985	11,550	12,811	12,411	12,087
AUGUST	11,978	11,929	12,145	12,486	12,598
SEPTEMBER	12,860	12,984	14,034	11,368	13,610
OCTOBER	16,393	15,239	16,840	14,623	14,381
NOVEMBER	14,934	15,280	15,715	13,360	15,338
DECEMBER	12,332	11,514	11,215	11,478	13,023
Year End Totals	**165,118**	**165,491**	**167,593**	**164,281**	**162,126**



Number of taxicab trips
- Decreased 2,155 from 2001 to 2002

% Change = 1% (decrease)

Calculation (% change): Increase or Decrease/Number of trips



Quarterly Change (2001/2002)

1st Quarter:
16% decrease

2nd Quarter
3% decrease

3rd Quarter
5% increase

4th Quarter
8% increase

Amended: Jnauary, 2003

Model Year of Limousines/Executive Cars

(model year/class/number)

	Vehicle Model Year																		
Class of Licence	28	36	38	62	86	87	88	89	90	91	92	93	94	95	96	97	98	99	**Total**
Standard Limo					1	1	1	2	1				1	9	4	4			*24*
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Total Limousines/Executive Cars																			**46**

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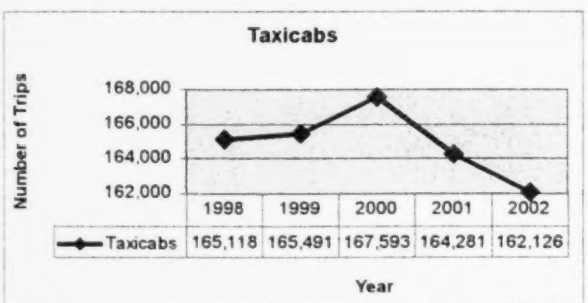
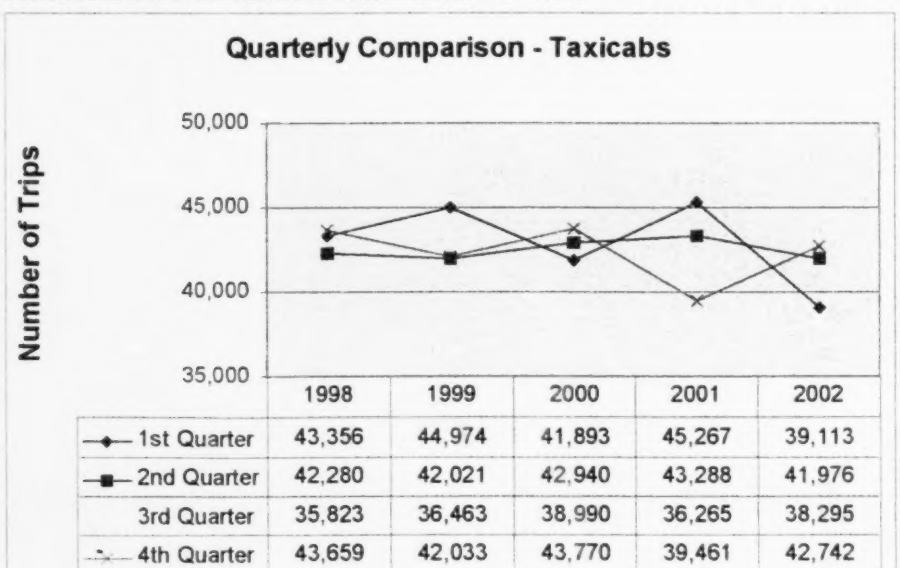
MARCH	16,687	16,527	14,215	15,719	13,244
APRIL	13,625	12,897	13,448	13,155	14,204
MAY	12,884	13,554	14,844	14,541	14,226
JUNE	15,771	15,570	14,648	15,592	13,546
JULY	10,985	11,550	12,811	12,411	12,087
AUGUST	11,978	11,929	12,145	12,486	12,598
SEPTEMBER	12,860	12,984	14,034	11,368	13,610
OCTOBER	16,393	15,239	16,840	14,623	14,381
NOVEMBER	14,934	15,280	15,715	13,360	15,338
DECEMBER	12,332	11,514	11,215	11,478	13,023
Year End Totals	**165,118**	**165,491**	**167,593**	**164,281**	**162,126**



Number of taxicab trips
- Decreased 2,155 from 2001 to 2002

% Change = 1% (decrease)

Calculation (% change): Increase or Decrease/Number of trips



Quarterly Change (2001/2002)

1st Quarter:
16% decrease

2nd Quarter
3% decrease

3rd Quarter
5% increase

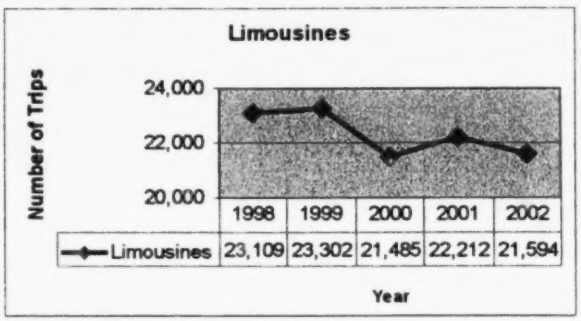
4th Quarter
8% increase

Amended: Jnauary, 2003

Number of Trips from Winnipeg International Airport (continued)

Limousines

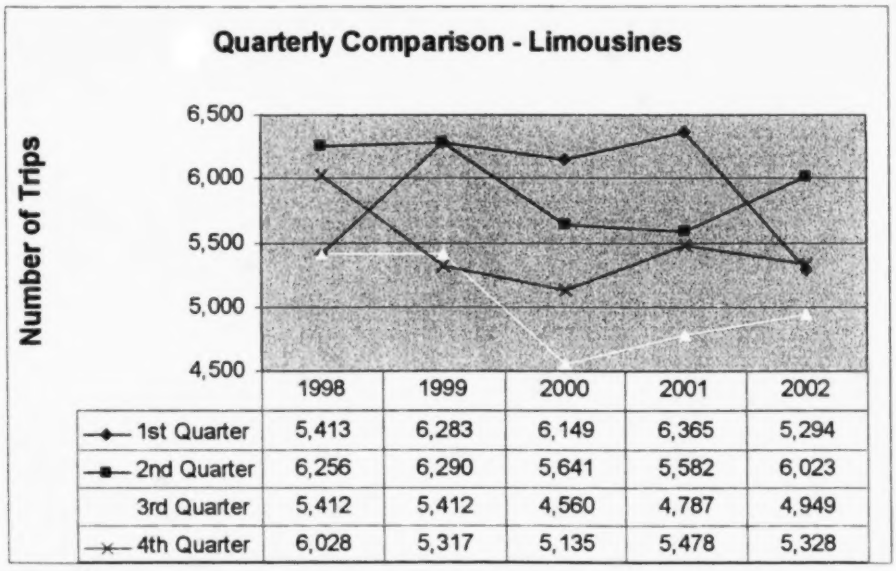
	1998	1999	2000	2001	2002
JANUARY	1,818	1,890	2,079	1,994	1,628
FEBRUARY	1,506	1,989	2,158	2,001	1,834
MARCH	2,089	2,404	1,912	2,370	1,832
APRIL	1,948	1,898	1,949	1,822	2,025
MAY	1,951	2,131	1,951	1,843	2,087
JUNE	2,357	2,261	1,741	1,917	1,911
JULY	1,847	1,686	1,622	1,715	1,600
AUGUST	1,901	1,828	1,313	1,661	1,589
SEPTEMBER	1,664	1,898	1,625	1,411	1,760
OCTOBER	2,233	1,840	1,864	1,954	1,939
NOVEMBER	2,158	1,802	1,912	1,869	1,729
DECEMBER	1,637	1,675	1,359	1,655	1,660
Year End Totals	**23,109**	**23,302**	**21,485**	**22,212**	**21,594**



Number of limousine trips
-Decreased 618 from 2001 to 2002

% Change = 3% (decrease)

Calculation (% change): Increase or Decrease/Number of trips



Quarterly Change (2001/2002)

1st Quarter:
20% decrease

2nd Quarter:
7% increase

3rd Quarter
3% increase

4th Quarter
3% decrease

Average Wait Time, Winnipeg Airport

(Wait time/year)

Taxis					
Year	**1998**	**1999**	**2000**	**2001**	**2002**
Wait time	N/A	N/A	42 minutes	42 minutes	50 minutes
Limos					
Year	**1998**	**1999**	**2000**	**2001**	**2002**
Wait time	N/A	77 minutes	87 minutes	108 minutes	104 minutes

wait time: time spent between entering holding area and departing airport

Number of Trips from Winnipeg International Airport (continued)

Limousines

	1998	1999	2000	2001	2002
JANUARY	1,818	1,890	2,079	1,994	1,628
FEBRUARY	1,506	1,989	2,158	2,001	1,834
MARCH	2,089	2,404	1,912	2,370	1,832
APRIL	1,948	1,898	1,949	1,822	2,025
MAY	1,951	2,131	1,951	1,843	2,087
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JULY	1,847	1,686	1,622	1,715	1,600
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OCTOBER	2,233	1,840	1,864	1,954	1,939
NOVEMBER	2,158	1,802	1,912	1,869	1,729
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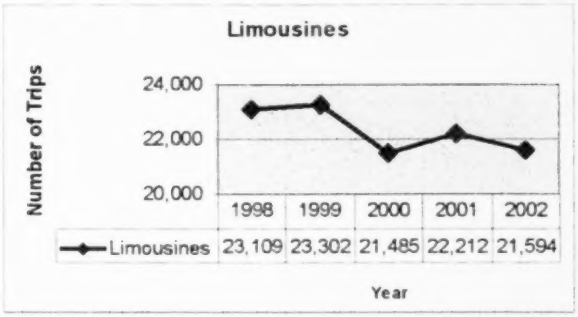
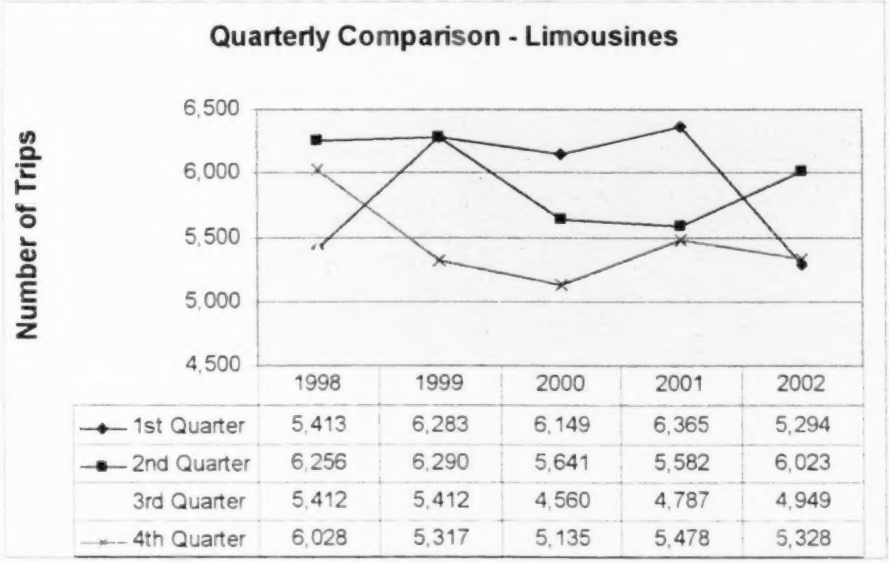
Year End Totals	**23,109**	**23,302**	**21,485**	**22,212**	**21,594**



Number of limousine trips
-Decreased 618 from 2001 to 2002

% Change = 3% (decrease)

Calculation (% change): Increase or Decrease/Number of trips



Quarterly Change (2001/2002)

1st Quarter:
20% decrease

2nd Quarter:
7% increase

3rd Quarter
3% increase

4th Quarter
3% decrease

Average Wait Time, Winnipeg Airport

(Wait time/year)

Taxis					
Year	**1998**	**1999**	**2000**	**2001**	**2002**
Wait time	N/A	N/A	42 minutes	42 minutes	50 minutes
Limos					
Year	**1998**	**1999**	**2000**	**2001**	**2002**
Wait time	N/A	77 minutes	87 minutes	108 minutes	104 minutes

wait time: time spent between entering holding area and departing airport